

OUR SPEAKERS

CHARITY WEBINAR
Navigating Change



MIKE BATH
Partner at James Cowper Kreston

Mike is a partner and head of Charities at James Cowper Kreston and holds the ICAEW Diploma in Charity Accounting.

As well as dealing with audit and compliance matters, Mike advises his clients on accounting and reporting systems and developing sectoral issues, as well as helping trustees understand and deliver their roles and responsibilities.



NICK BURROWS
Partner at Blandy & Blandy

Nick Burrows is a partner in Blandy & Blandy's Corporate & Commercial department and head of the firm's Charities & Education team.

Nick is highly experienced in advising charities, schools and third sector organisations on areas including formation, incorporation or conversion, constitutional matters and governance. He also advises on joint ventures, collaborations, consortia and mergers, together with contractual negotiations with funders and other parties, public procurement and fundraising.

Nick has been recommended in both Chambers UK and The Legal 500. He is a member of the Charity Law Association, a trustee of several local charities and participates in a range of sector focused events.

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Richard Cartwright
Principal Enterprise Fellow at the University of Southampton

Richard specialises in teaching audit and is interested in supporting the learning and professional development of students, graduates, and professionals through extra and co-curricular activities. He has completed a BSc in Economics and ACA qualification at KPMG, and a Post Graduate Certificate in Teaching and Learning in Higher Education at Southampton Solent University. He is also involved in several Non Executive Director positions and Public Policy work, including being a Governor at Motability, an Independent External Member of Audit and Risk Assurance Committee at the National Audit Office, and contributing to the development of T-Level in Accounting for the Department of Education.



Sean Taylor
Senior Business Development Director at Canaccord Genuity

Sean Taylor has worked in the financial sector for 20+ years with UK & International experience in the Investment Banking and Wealth Management arenas, delivering strategic and tactical solutions to complex client needs. He engages across the spectrum from private clients, Charities and dedicated intermediaries to Family businesses for Canaccord Genuity Wealth UK. He is the Chair of DFM Connect, the discretionary fund management industry think-tank, he sits on the CISI Wealth board, holds several Charity trustee positions and is an Ambassador for the Investment industry Diversity Project. He is particularly driven on the subject of ESG. Before joining financial services, he was an Officer in the British Army and is still involved in the Veterans space. He was recently recognised for his Charity Governance work by a Prime Minister's 'Points of Light' Award.

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Jon Franklin
Chief Economist at Pro Bono Economics

Jon oversees the development of services provided by PBE to support social sector organisations and funders to measure their economic impact, as well as supporting the organisation's wider research and policy programme. He has supervised or directly delivered more than 30 reports for charities and co-authored a report examining the challenges of measuring the value of the non-profit sector. He helped to develop the content for a training course and advice programme that has now been delivered to more than 130 charities, receiving an average recommendation score of 9.8 out of 10. Prior to working with PBE, Jon worked for the Government Economic Service for 13 years, focusing on policy appraisal, evaluation and forecasting in the taxation, property and aviation sectors.